

PRIVACY NOTICE - STAFF

Windlesham School Staff Privacy Notice 2023

Date of Policy – October 2023

Introduction

1 This notice is to help you understand **how** and **why** we collect personal information about you and **what** we do with that information. It also explains the decisions that you can make about your own information.

2 If you have any questions about this notice please contact the Data Protection Officer, Samantha Roberts; bursar@windleshamschool.co.uk

3 This notice is aimed at all School staff (including volunteers and certain contractors) and applicants for employment vacancies. This privacy notice does not form part of your contract of employment and the School may amend this notice at any time.

What is "personal information"?

4 Personal information is information which is about you and from which you can be identified.

5 This includes your contact details, next of kin and financial information. We will also hold information such as your religion, gender, date of birth, or ethnic group for operational purposes. CCTV, photos and video recordings of you are also personal information.

What personal information does the School hold about you and how is this obtained?

6 We set out below examples of the personal information the School holds about you and where this personal information comes from.

7 Information about you is gathered during the recruitment process:

7.1 such as information about your education, qualifications and professional achievements;

7.2 you will provide certain information to us, for example, on your application form and during any interviews;

7.3 we will obtain information which you have made publicly available through sources such as your social media profiles; and

7.4 we will receive your personal information (from you and third parties) when we carry out pre-employment checks, for example, when we receive references, confirmation of your fitness to work, your right to work in the UK and criminal records checks.

8 We will hold information about your job performance. This includes information about skills, achievements, career progression, performance and disciplinary related matters.

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9 We hold and use your financial information, such as, your bank details, your salary and pension details.

10 Where appropriate, the School will have information about your religious beliefs and practices. For example, if you do not eat certain foods.

11 We will hold information about any physical or mental health condition you may have which is disclosed to the School during the recruitment process or at any stage during your employment.

12 We will hold information about any protected characteristics you may have (e.g. a disability) which you provide, for example on the Equal Opportunities Monitoring Form.

13 Your personal information will be created internally by the School during the course of your employment. An email from the Head to a member of staff complimenting them on class management would be an example of this.

14 Your personal information may be acquired from outside of the School community such as from occupational health practitioners or from public authorities such as the Police or the Local Authority Designated Officer.

15 Pupils will often provide us with your personal information, for example, if a pupil emails their form teacher to say how much you are helping them with their work.

16 Your personal data will be held on the Single Central Register.

Why does the School use your personal information?

17 We commonly use personal information for:

- 17.1 providing education and support to our pupils;
- 17.2 ensuring that we provide a safe and secure work environment;
- 17.3 providing employment services (such as payroll);
- 17.4 providing training and support;
- 17.5 protecting and promoting the School's interests and objectives (including fundraising);
- 17.6 personnel, administrative and management purposes and to enable us to meet our legal obligations as an employer. For example, to pay staff and to monitor their performance;
- 17.7 safeguarding and promoting the welfare of all staff and pupils; and
- 17.8 fulfilling our contractual and other legal obligations.

18 Some specific examples of when the School uses your personal information are set out below:

18.1 We use your personal information to consider your suitability to work in your role at the School.

18.2 We will check that you have the right to work in the UK by reviewing your identification documents and keeping copies on your personnel file.

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18.3 We will use your personal information in addressing any performance or disciplinary concerns which arise.

18.4 We will use information relating to any medical condition you may have in order to verify fitness to work, monitor sickness absence and comply with our duty of care towards you.

18.5 We will use your information when dealing with complaints and grievances with which you are involved (e.g. from other staff and parents).

18.6 We often use photographs and video recordings of staff, for marketing and promotion purposes. This will include in School publications, in social media and on the School website and Bellevue Hub.

18.7 We will also allow external publication of certain media where appropriate (for example, a photograph or article in a local newspaper).

18.8 We may also make recordings for teaching purposes, for example, recording a drama lesson to provide feedback to you or pupils. We may also record lessons for professional development purposes and for pupils who were not able to attend in person. Where lessons are recorded for professional development purposes, these may be posted on the Bellevue Hub with your permission.

18.9 We use CCTV recordings for the purposes of crime prevention and investigation and also in connection with our obligation to safeguard the welfare of pupils, staff and visitors to the School site.

18.10 The School regularly monitors and accesses its IT system for purposes connected with the operation of the School. The School IT system includes any hardware, software, email account, computer, device or telephone provided by the School or used for School business. The School will also monitor staff use of the School telephone system and voicemail messages. Staff should be aware that the School will monitor the contents of a communication (such as the contents of an email).

18.11 The purposes of such monitoring and accessing include:

18.11.1 to help the School with its day to day operations. For example, if a member of staff is on holiday or is off sick, their email account may be monitored in case any urgent emails are received; and

18.11.2 to check staff compliance with the School's policies and procedures and to help the School fulfil its legal obligations. For example, to investigate allegations that a member of staff has been using their email account to send abusive or inappropriate messages.

18.12 Monitoring will be carried out on a random basis and it may be carried out in response to a specific incident or concern.

18.13 The School also uses software which automatically monitors the School IT system (for example, it would raise an alert if a member of Staff visited a blocked website or sent an email containing an inappropriate word or phrase).

18.14 The monitoring is may be carried out by the DPO or a member of JSPC. If anything of concern is revealed as a result of such monitoring then this information may be shared with the Headteacher and/or governors and this may result in disciplinary action. In exceptional circumstances concerns will need to be referred to external agencies such as the Police.

18.15 We may use your information when ensuring network and information security, for example, our anti-virus software might scan files containing information about you.

18.16 We will send you information about how to support the School, for example [fundraising opportunities].

18.17 We will keep details of your address when you leave our employment so we can keep in touch.

19 If you fail to provide certain information when requested, we may not be able to perform our obligations under the contract we have entered into with you (such as paying you or providing a benefit). Alternatively, we may be prevented from complying with our legal obligations (such as to ensure the health and safety of our workers).

How does the School share staff personal information with third parties?

20 We will need to share your information with:

20.1 the Disclosure and Barring Service (**DBS**), and/or the National College for Teaching and Leadership (**NCTL**) (if applicable) when complying with our legal duty to carry out pre-appointment suitability checks; and

20.2 the DBS and/or NCTL (if applicable) if circumstances arise in which we are required to make a referral to either or both of these bodies.

21 To fulfil our obligations to you as an employer we will need to share your information with medical professionals, such as occupational health services, where we are making a referral.

22 Occasionally we may use consultants, experts and other advisors (including legal advisors and accountants) to assist us in fulfilling our obligations and to help run the School properly. We will share your information with them if this is relevant to the work they carry out.

23 In accordance with our legal obligations, we will share information with the Independent Schools Inspectorate / Ofsted, for example, during the course of an inspection, and may need to share your information with the Department for Education.

24 We may share some of your information with our insurance company, for example, where there is a serious incident at the School.

25 We may share your information with benefits providers, for example, to ensure that you are able to take advantage of the benefit.

26 We may need to share information about you with the Health and Safety Executive (a government organisation) if there is a health and safety issue at the School.

27 If the School is dealing with a complaint or grievance (e.g. from a parent), we will need to share your information with other parties if it is relevant, for example, the appropriate staff at the School and the parents making the complaint.

28 If appropriate, we will share your information with individuals connected to the School who are exercising their data protection rights, for example, when responding to a subject access request.

29 We will share personal information about staff with the relevant statutory agencies if it is appropriate to share this information to investigate allegations of misconduct.

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30 We may need to share your information with the Local Authority Designated Officer in accordance with our safeguarding obligations.

31 On occasion, we may need to share your information with the police for the prevention and investigation of crime and the prosecution of offenders. We will only do this in specific circumstances to assist the police with their investigations. In exceptional circumstances CCTV recordings may be disclosed to third parties such as the police.

32 If appropriate, we will share your information with parents and pupils where this is related to your professional duties, such as information about the subjects you teach.

33 We may need to share your information if there is an emergency, for example, if you are hurt in an accident.

We sometimes use contractors to handle personal information on our behalf. The following are examples:

- Kashflowpayroll – payroll provider
- Engage - Information Management System.

JSPC - IT consultants who might access information about you when checking the security of our IT network]; and

• Microsoft 365 and ... which we use as third party "cloud computing" services to store some information rather than the information being stored on hard drives located on the School site.

Commented [W1]: Details needed here

Transfers of your personal information overseas

34 We will send your information to countries which do not have the same level of protection for personal information as there is in the UK. For example, we store your information on cloud computer storage based overseas as a consequence of our use of Sharepoint.

35 The European Commission has produced a list of countries which have adequate data protection rules. The list can be found here: http://ec.europa.eu/justice/data-protection/international-transfers/adequacy/index_en.htm

36 If the country that we are sending your information to is not on the list, or is not a country within the EEA (which means the European Union, Liechtenstein, Norway and Iceland), then it might not have the same level of protection for personal information as there is in the UK.

37 Details about the safeguards which we have in place outside of this privacy notice may be found in Appendix 8 of the Online Safety Policy. If you have any questions about the safeguards that are in place please contact the Head.

For how long does the School keep staff personal information?

38 We keep your information for as long as we need to in relation to your employment. We will keep some information after you have left the School in case this is needed, for example, in relation to our legal obligations.

39 In exceptional circumstances we may keep your information for a longer time than usual but we would only do so if we had a good reason and only if we are allowed to do so under data protection law.

40 We can keep information about you for a very long time or even indefinitely if we need this for historical, research or statistical purposes. For example, if we consider the information might be useful if someone wanted to write a book about the School.

Please see our Information and Retention guidance at Appendix 1 for information on how long we keep your personal data for.

Processing in line with your rights

41 From May 2018 data protection legislation gives you a number of rights regarding your information. Some of these are new rights whilst others build on your existing rights. Your rights are as follows:

41.1 **Rectification:** if information is incorrect you can ask us to correct it.

41.2 **Access:** you can also ask what information we hold about you and be provided with a copy. This is commonly known as making a subject access request. We will also give you extra information, such as why we use this information about you, where it came from and what types of people we have sent it to.

41.3 **Deletion:** you can ask us to delete the information that we hold about you in certain circumstances. For example, where we no longer need the information.

41.4 **Portability:** you can request the transfer of your information to you or to a third party in a format that can be read by computer. This applies where (a) the information has been provided by you; (b) the basis that we are relying on to process your information is consent or contract (please see "Our legal grounds for using your information" below); and (c) the information is being processed by us on computer.

41.5 **Object:** you may object to us using your information where:

41.5.1 we are using it for direct marketing purposes (e.g. to send you the School newsletter);

41.5.2 we are relying on either the legitimate interests or performance of a task carried out in the public interest legal ground to use it - please see the section "Our legal grounds for using your information" above;

41.5.3 we are using it for historical or scientific research purposes or archiving purposes. For example, we may keep photographs of staff for historical reasons.

41.6 **Restriction:** our use of information about you may be restricted in some cases. For example, if you tell us that the information is inaccurate we can only use it for limited purposes while we check its accuracy.

The DPO can give you more information about your data protection rights. To exercise any of your rights you can submit your request in writing to the DPO at bursar@windleshamschool.co.uk

Our legal grounds for using your information

This section contains information about the legal bases that we are relying on when handling your information as described at paragraphs at paragraphs 17 to 35 above.

<u>Legitimate interests</u>

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This means that the School is using your information when this is necessary for the School's legitimate interests except when your interests and fundamental rights override our legitimate interests.

Specifically, the School has a legitimate interest in:

- looking after your welfare and development and the welfare and development of others;
- safeguarding and promoting the welfare of pupils;
- providing an education to pupils;
- using photographs of you for promotional purposes (e.g. on the School's website);
- ensuring the security of the school site which may involve issuing you with a photocard;
- promoting the objects and interests of the School. This includes fundraising and using information about you in our publicity material e.g. photographs.
- making sure that you are complying with your employment obligations;
- using your information in connection with legal disputes. For example, if a parent or former pupil brings a claim against the School;
- facilitating the efficient operation of the School; and
- ensuring that all relevant legal obligations of the School are complied with (for example in relation to inspections).

In addition your personal information may be processed for the legitimate interests of others. For example with external activity providers if they need to contact you directly or for their own emergency or insurance purposes.

Necessary for contract

We will need to use your information in order to comply with our contractual obligations and for you to perform your obligations as well. For example:

- we need your name and bank details so that we can pay you your salary;
- we may need to provide your personal information to a pension provider so that you can benefit from your pension entitlement; and

The School is relying on this ground for the purposes described at paragraphs 17.3, 17.6, 17.8, 18.18, 21 and 26 above.

Legal obligation

As a School we have to comply with various laws and this entitles us to use your information where necessary. For example:

- we have to make sure that you have the right to work in the UK;
- to fulfil our duty of care to you and your colleagues;
- we have to fulfil our safeguarding duties towards pupils; and
- sometimes we will be legally obliged to disclose your information to third parties such as the DBS, local authorities or the police. More detail of when we will do so is set out at paragraph 20 above.

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The School is relying on this ground for the purposes described at paragraphs 17.6, 17.8, 18.1, 18.2, 20.1, 20.2, 23, 24, 27, 29, 30, 31, and 32 above.

Vital interests

We may use your information where this is necessary to protect your vital interests or someone else's. For example, to prevent someone from being seriously harmed or killed.

- looking after your welfare and development and the welfare and development of others. This includes equal opportunities monitoring;
- safeguarding and promoting the welfare of our pupils;
- providing pupils with an education;
- ensuring the security of the school site which may involve issuing you with a photocard;
- making sure that you are complying with your employment obligations;
- facilitating the efficient operation of the School; and
- ensuring that we comply with all of our legal obligations.

The School is relying on this ground for the purposes described at paragraphs 17.1, 17.2, 17.4, 17.6, 17.7, 18.1, 18.8, 18.9, 18.10, 18.18, 20.1, 20.2, 22, 23, 26, 27, 28, 30, 31, 32, 33, 34 and 35 above.

The School must also comply with an additional condition where it processes special categories of personal information. These special categories are as follows: personal information revealing racial or ethnic origin, political opinions, religious or philosophical beliefs, trade union membership, genetic information, biometric information, health information, and information about sex life or orientation. The grounds that we are relying on to process special categories of personal data are set out below:

Employment, social security and social protection

The processing is necessary for the purposes of carrying out the obligations and exercising specific rights of the School and staff in the field of employment, social security or social protection. For example, sometimes this would allow us to disclose your information to third parties such as the DBS or occupational health services. More detail of when we will do so is set out at paragraphs 20 and 21 above.

The School is relying on this ground for the purposes described at paragraphs 17.2, 17.6, 17.7, 17.8, 18.18, 20.1, 20.2, 22, 23, 26, 27, 30, 31, 32, 33, 34 and 35 above.

Vital interests:

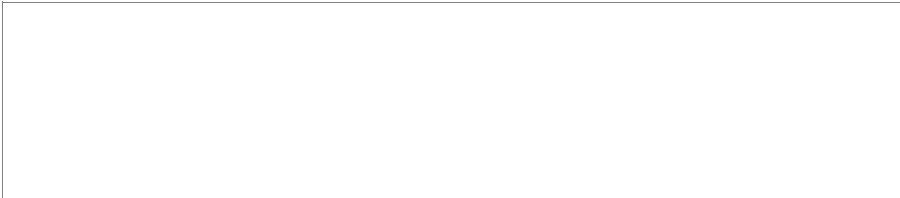
To protect the vital interests of any person where that person cannot give consent, for example, if they are seriously hurt and are unconscious.

Legal claims:

The processing is necessary for the establishment, exercise or defence of legal claims. This allows us to share information with our legal advisors 22 and insurers 25 in particular.

Medical purposes

This includes medical treatment and the management of healthcare services. This is relevant to the purposes described at paragraph 21 in particular.



Criminal offence information

We may only use information relating to criminal convictions and offences where the law allows us to do so. This will usually be where such processing is necessary to carry out our obligations.

Less commonly, we may use information relating to criminal convictions and offences where it is necessary in relation to legal claims, where it is necessary to protect your interests (or someone else's interests) and you are not capable of giving your consent, or where you have already made the information public.

Consent

We may ask for your consent to use your information in certain ways as an alternative to relying on any of the grounds in the table above. If we ask for your consent to use your personal information you can take back this consent at any time. Any use of your information before you withdraw your consent remains valid. You can speak to the Head if you would like to withdraw any consent given.

Multiple legal grounds

As you will see from the table above, in some cases we will rely on more than one of the grounds above for a particular use of your information. For example we will rely on legitimate interests and public interest grounds when using your information in connection with educating our pupils.

The ground that we will rely on for a particular purpose may vary depending on the circumstances. For example, if we decide to tell the local authority something about a safeguarding concern, sometimes this will be because we have a legal obligation to do so but on other occasions we may tell the local authority because we are worried even if we don't have a legal obligation to report something (in which case we would be relying on legitimate interests and public interests).

Further information

42 This privacy notice does not, and is not intended to, give you any rights which you did not already have. For example, it does not give you any additional employment or contractual rights.

43 **Contact:** If you would like any further information about anything within this notice please contact the Head Office - contact details are Bellevue Education, 1 Wolsey Road, Hampton Court, East Molesey, Surrey, KT8 9EL.

44 Please speak to the Head if:

44.1 you would like us to update the information we hold about you; or

44.2 you would prefer that certain information is kept confidential.

45 **ICO:** If you consider that we have not acted properly when using your personal information you can contact the Information Commissioner's Office: ico.org.uk.

Appendix 1

Storage and retention of documents/information

TABLE OF SUGGESTED RETENTION PERIODS

(Guidance from Independent Schools' Bursars Association at February 2016. Except where there is a specific statutory obligation to destroy records, guidance does not constitute prescriptive time 'limits'. Thought and judgement will need to be exercised or advice taken depending on different circumstances. Some of these periods will be mandatory legal requirements (e.g. under the Companies Act 2006 or the Charities Act 2011), but in most cases these decisions are up to the institution concerned. The suggestions will therefore be based on practical considerations for retention such as limitation periods for legal claims, and guidance from Courts, weighed against whether there is a reasonable argument in respect of data protection.)

Type of Record/Document	Suggested Retention Period
SCHOOL-SPECIFIC RECORDS <ul style="list-style-type: none"> Registration documents of School Attendance Register Minutes of Governors' meetings Annual curriculum 	<ul style="list-style-type: none"> Permanent (or until closure of the school) 6 years from last date of entry, then archive. 6 years from date of meeting From end of year: 3 years (or 1 year for other class records: e.g. marks / timetables / assignments)
INDIVIDUAL PUPIL RECORDS <ul style="list-style-type: none"> Admissions: application forms, assessments, records of decisions Examination results (external or internal) Pupil file including: <ul style="list-style-type: none"> Pupil reports Pupil performance records Pupil medical records Special educational needs records (to be risk assessed individually) 	NB - this will generally be personal data <ul style="list-style-type: none"> 25 years from date of birth (or, if pupil not admitted, up to 7 years from that decision). 7 years from pupil leaving school ALL: 25 years from date of birth (subject where relevant to safeguarding considerations). Any material which may be relevant to potential claims should be kept for the lifetime of the pupil. Date of birth plus up to 35 years (allowing for special extensions to statutory limitation period)
SAFEGUARDING <ul style="list-style-type: none"> Policies and procedures DBS disclosure certificates (if held) Incident reporting 	<ul style="list-style-type: none"> Keep a permanent record of historic policies <u>No longer than 1 month</u> from decision on recruitment, unless DBS specifically consulted - but a record of the checks being made must be kept, if not the certificate itself. Keep on record for as long as any living victim may bring a claim (NB civil claim limitation periods can be set aside in cases of abuse). Ideally, files to be reviewed from time to time if resources allow and a suitably qualified person is available. (The High Court has found that a retention period of 35 years was within the bracket of legitimate approaches. It also found that it would be disproportionate for most organisations to conduct regular reviews, but at the time of writing the ICO (Information Commissioner's Office) still expects to see a responsible assessment policy (e.g. every 6 years) in place.)
CORPORATE RECORDS <ul style="list-style-type: none"> Certificates of Incorporation 	<ul style="list-style-type: none"> Permanent
<ul style="list-style-type: none"> Minutes, Notes and Resolutions of Boards or Management Meetings 	<ul style="list-style-type: none"> Minimum - 10 years
<ul style="list-style-type: none"> Shareholder resolutions 	<ul style="list-style-type: none"> Minimum - 10 years

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<ul style="list-style-type: none"> Register of Members/Shareholders 	<ul style="list-style-type: none"> Permanent (minimum 10 years for ex-members/shareholders)
<ul style="list-style-type: none"> Annual reports 	<ul style="list-style-type: none"> Minimum - 6 years
<p>ACCOUNTING RECORDS (<i>Retention period for tax purposes should <u>always</u> be made by reference to specific legal or accountancy advice.</i>)</p> <ul style="list-style-type: none"> Accounting records (<i>normally taken to mean records which enable a company's accurate financial position to be ascertained & which give a true and fair view of the company's financial state</i>) <p>[NB specific ambit to be advised by an accountancy expert]</p>	<ul style="list-style-type: none"> Minimum - 6 years for UK charities (and public companies) from the end of the financial year in which the transaction took place
<ul style="list-style-type: none"> Tax returns 	<ul style="list-style-type: none"> Minimum - 6 years
<ul style="list-style-type: none"> VAT returns 	<ul style="list-style-type: none"> Minimum - 6 years
<ul style="list-style-type: none"> Budget and internal financial reports 	<ul style="list-style-type: none"> Minimum - 3 years
<p>CONTRACTS AND AGREEMENTS</p> <ul style="list-style-type: none"> Signed or final/concluded agreements (<i>plus any signed or final/concluded variations or amendments</i>) 	<ul style="list-style-type: none"> Minimum - 7 years from completion of contractual obligations or term of agreement, whichever is the later
<ul style="list-style-type: none"> Deeds (or contracts under seal) 	<ul style="list-style-type: none"> Minimum - 13 years from completion of contractual obligation or term of agreement
<p>INTELLECTUAL PROPERTY RECORDS</p> <ul style="list-style-type: none"> Formal documents of title (trade mark or registered design certificates; patent or utility model certificates) 	<ul style="list-style-type: none"> Permanent (in the case of any right which can be permanently extended, e.g. trade marks); otherwise expiry of right plus minimum of 7 years.
<ul style="list-style-type: none"> Assignments of intellectual property to or from the school 	<ul style="list-style-type: none"> As above in relation to contracts (7 years) or, where applicable, deeds (13 years).
<ul style="list-style-type: none"> IP / IT agreements (including software licences and ancillary agreements e.g. maintenance; storage; development; co-existence agreements; consents) 	<ul style="list-style-type: none"> Minimum - 7 years from completion of contractual obligation concerned or term of agreement
<p>EMPLOYEE / PERSONNEL RECORDS</p> <ul style="list-style-type: none"> Single Central Record of employees Contracts of employment 	<p>NB this will almost certainly be personal data</p> <ul style="list-style-type: none"> Keep a permanent record of all mandatory checks that have been undertaken 7 years from effective date of end of contract
<ul style="list-style-type: none"> Employee appraisals or reviews Staff personnel file 	<ul style="list-style-type: none"> Duration of employment plus minimum of 7 years As above, but <u>do not delete any information which may be relevant to historic safeguarding claims.</u>
<ul style="list-style-type: none"> Payroll, salary, maternity pay records 	<ul style="list-style-type: none"> Minimum - 6 years
<ul style="list-style-type: none"> Pension or other benefit schedule records 	<ul style="list-style-type: none"> Possibly permanent, depending on nature of scheme
<ul style="list-style-type: none"> Job application and interview/rejection records (unsuccessful applicants) 	<ul style="list-style-type: none"> Minimum 3 months but no more than 1 year
<ul style="list-style-type: none"> Immigration records 	<ul style="list-style-type: none"> Minimum - 4 years
<ul style="list-style-type: none"> Health records relating to employees 	<ul style="list-style-type: none"> 7 years from end of contract of employment
<p>INSURANCE RECORDS</p> <ul style="list-style-type: none"> Insurance policies (will vary - private, public, professional indemnity) 	<ul style="list-style-type: none"> Duration of policy (or as required by policy) plus a period for any run-off arrangement and coverage of insured risks: ideally, until it is possible to calculate that no living person could make a claim.
<ul style="list-style-type: none"> Correspondence related to claims/renewals/ notification re: insurance 	<ul style="list-style-type: none"> Minimum - 7 years

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<p>ENVIRONMENTAL & HEALTH RECORDS <i>(Be aware that latent injuries can take years to manifest, and the limitation period for claims reflects this: so, keep a note of all procedures as they were at the time, and keep a record that they were followed. Also, keep the relevant insurance documents.)</i></p> <ul style="list-style-type: none"> • Maintenance logs • Accidents to children 	<ul style="list-style-type: none"> • 10 years from date of last entry • 25 years from birth (unless safeguarding incident)
<ul style="list-style-type: none"> • Accident at work records (staff) 	<ul style="list-style-type: none"> • Minimum - 4 years from date of accident, but review case-by-case where possible
<ul style="list-style-type: none"> • Staff use of hazardous substances • Risk assessments (carried out in respect of above) 	<ul style="list-style-type: none"> • Minimum - 7 years from end of date of use • 7 years from completion of relevant project, incident, event or activity.